

COURSE INFORMATION

LIVE IN PERSON

Tuesday, June 30, 2026
Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370
Third Floor City Center, Minneapolis

ONLINE REPLAY

Friday, July 17, 2026
Tuesday, August 11, 2026
View online at www.minncle.org

A moderator will be available to answer questions by email.

HOW TO REGISTER

Register online at www.minncle.org.
Email customerservice@minncle.org or call **800-759-8840** for assistance.

COURSE MATERIALS

In-person attendees will receive hard copies of any course materials submitted. All attendees will have access to all course materials via their Minnesota CLE online accounts.

CREDITS

Minnesota CLE is applying to the Minnesota State Board of CLE for **6.0 CLE credits, including 1.0 ethics credit**. The maximum number of total credits attendees may report for this seminar is 6.0.

SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those with a financial need. Contact customerservice@minncle.org for further details or to obtain an application.

ACCOMMODATION

If you have a disability and need an accommodation in order to attend this seminar, contact Minnesota CLE as soon as possible at **800-759-8840** or customerservice@minncle.org.

CANCELLATION POLICY / NO-SHOW POLICY

Paid registrants who cancel before the seminar will receive a refund. Paid registrants who do not cancel and are unable to attend will retain access to all seminar materials through their Minnesota CLE website account.

QUESTIONS?

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DATED MATERIAL – PLEASE EXPEDITE!



RECYCLABLE

View information on
your mobile device or register
online.



Smart Tax Planning for Closely Held Businesses

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Smart Tax Planning for Closely Held Businesses

*Key Strategies to Reduce Risk and
Provide Better Client Advice*

Tax laws impact almost all areas of a business, some obvious and some not. This program will address hot button issues to help you reduce risk and better advise your clients.

HIGHLIGHTS INCLUDE:

- Implications of the “**One Big Beautiful Bill Act**”
- **Minnesota tax** update
- Navigating **multistate tax compliance** issues
- Tax traps when **using remote workers**
- Properly **classifying employees**
- Tax considerations in **family business succession planning**
- And much more!

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MINNESOTA CONTINUING
LEGAL EDUCATION
Your Success Is Our Goal



SCHEDULE

8:30 – 9:00 a.m.

CHECK-IN & CONTINENTAL BREAKFAST

9:00 – 9:05 a.m.

WELCOME & ANNOUNCEMENTS

9:05 – 10:05 a.m.

One Big Beautiful Bill Act: Big Changes, Bigger Implications

– *Susan J. Markey, Course Chair*

10:05 – 10:50 a.m.

Choosing the Right Entity Can be Taxing: Tax Considerations in Entity Selection

– *Thomas L. Bird*

– *William M. Howieson*

10:50 – 11:05 a.m.

BREAK

11:05 – 11:35 a.m.

Minnesota Tax Law Update: Breaking Down the Latest Changes and Their Impact

– *Daniel N. Kidney*

11:35 a.m. – 12:20 p.m.

More States, More Problems: Navigating Multistate Tax Compliance and Risk

– *Daniel N. Kidney*

– *Muthu Periakaruppan*

12:20 – 1:00 p.m.

LUNCH BREAK (on your own)

1:00 – 1:30 p.m.

Remote Workers: Tax Traps for the Unwary

– *Kenneth S. Levinson*

1:30 – 2:15 p.m.

Employee Classification: Getting It Right and Staying Out of Trouble

– *Leanne G. Litfin*

2:15 – 2:25 p.m.

BREAK

2:25 – 3:10 p.m.

Keep It in the Family: Tax Considerations in Family Business Succession Planning

– *Michael P. Sampson*

3:10 – 4:10 p.m.

Tax Ethics: Where Do You Draw the Line?

1.0 ethics credit applied for

– *Matthew J. Wildes*

FACULTY

Susan J. Markey

Course Chair

Maslon LLP

Minneapolis

Thomas L. Bird

Fredrikson & Byron, P.A.

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William M. Howieson

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Michael P. Sampson

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Minneapolis

Matthew J. Wildes

Wildes At Law LLC

Roseville

Register today at www.minncle.org

Smart Tax Planning for Closely Held Businesses

TUESDAY, JUNE 30, 2026

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Tuesday, August 11, 2026

www.minncle.org

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Email customerservice@minncle.org or call **800-759-8840** for assistance.

TUITION:

\$295 MSBA member

\$295 paralegal

\$345 standard rate

SEASON PASSHOLDERS:

- **Super Passholders** may attend the in-person seminar or an online replay at no charge.
- **In-Person Passholders** may attend the in-person seminar at no charge or an online replay for 50% off.
- **Online Passholders** may attend the in-person seminar for 50% off or an online replay at no charge.

NEW LAWYER DISCOUNT!

New lawyers who have been admitted to the bar less than 5 years receive a 50% discount.

SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those individuals with a financial need. To obtain a scholarship application, contact customerservice@minncle.org.

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