

COURSE INFORMATION

LIVE IN PERSON

Wednesday, April 22, 2026
Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370
Third Floor City Center, Minneapolis

ONLINE REPLAY

Wednesday, May 6, 2026
Thursday, May 21, 2026
View online at www.minncle.org

A moderator will be available to answer questions by email.

HOW TO REGISTER

Register online at www.minncle.org.
Email customerservice@minncle.org or call **800-759-8840** for assistance.

COURSE MATERIALS

In-person attendees will receive hard copies of any course materials submitted. All attendees will have access to all course materials via their Minnesota CLE online accounts.

CREDITS

Minnesota CLE is applying to the Minnesota State Board of CLE for **6.25 CLE credits, including 1.0 ethics credit**. The maximum number of total credits attendees may report for this seminar is 6.25.

SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those with a financial need. Contact customerservice@minncle.org for further details or to obtain an application.

ACCOMMODATION

If you have a disability and need an accommodation in order to attend this seminar, contact Minnesota CLE as soon as possible at **800-759-8840** or customerservice@minncle.org.

CANCELLATION POLICY / NO-SHOW POLICY

Paid registrants who cancel before the seminar will receive a refund. Paid registrants who do not cancel and are unable to attend will retain access to all seminar materials through their Minnesota CLE website account.

QUESTIONS?

customerservice@minncle.org
www.minncle.org
800-759-8840

Nonprofit Org.
U.S. Postage
PAID
Minnesota Continuing
Legal Education

Minnesota Continuing
Legal Education

700 NICOLLET MALL, SUITE 200, MINNEAPOLIS MN 55402



DATED MATERIAL – PLEASE EXPEDITE!



RECYCLABLE

View information on
your mobile device or
register online.



Trust & Estate Litigation 2026

**Wednesday, April 22, 2026 –
Attend In Person**

Trust & Estate Litigation

2026

8 relevant and timely sessions for civil litigators, estate planners and experienced probate and trust litigators

Our faculty of experienced litigators and estate planners will discuss:

- Where Are We on Electronic Wills, Other Electronic Estate Planning Documents, Harmless Error and Remote Notarization?
- Betting the Farm! Trust and Estate Litigation Involving Family Farms
- Getting the Goods – How to Approach Discovery and Motions in 2026
- In the Arena – Quirks and Pitfalls of Probate and Trust Trials
- Injunctive Relief – How to Best Address Emergencies Quickly with the Court
- “Reasonable” Fees – Finding the “Reason” in “Reasonable” for Attorney, Fiduciary, and Other Professional Fees
- And More!

Wednesday, April 22, 2026 – Attend In Person

Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370, Minneapolis

Can't Attend In Person?

View an Online Replay on Wednesday, May 6, 2026 or Thursday, May 21, 2026.

8:30 – 9:00 a.m.
CHECK-IN &
CONTINENTAL BREAKFAST

9:00 – 9:05 a.m.

Welcome & Introduction

- *Kirstin E. Helmers, Co-Chair
Mason & Helmers
Saint Paul*
- *Denise S. Rahne, Co-Chair
Robins Kaplan LLP
Minneapolis*

9:05 – 9:50 a.m.

Challenging Terrain: Uncertain and Unsettled Areas of the Law

A discussion of no-contest provisions, capacity, undue influence and other unsettled areas of the law.

- *Evan A. Nelson
Mason LLP
Minneapolis*
- *Taylor D. Sztainer
Bravura Group P.C.
Minnetonka*

9:50 – 10:20 a.m.

Where Are We on Electronic Wills, Other Electronic Estate Planning Documents, Harmless Error and Remote Notarization?

A look at the legal landscape given the increasing digitalization of estate planning over the last five years.

- *Cameron R. Kelly
Cummins & Bonestroo Law
Office PLLC
Stillwater*
- *John A. Wehrly
Steinhagen Crist Wehrly &
Kufus PLLP
Minneapolis*

10:20 – 10:30 a.m.

BREAK

10:30 – 11:20 a.m.

Betting the Farm! Trust and Estate Litigation Involving Family Farms

Many farm families have found themselves engaged in bitter intra-family lawsuits as a result of joint ownership of land that is used (or perceived to be used) unequally by the owners.

- *Beryl D. Nelson
Serkland Law Firm
Fargo*

11:20 a.m. – 12:20 p.m.

Artificial Inanity? Ethical Issues Arising from the Use of AI in Estate Planning

1.0 ethics credit applied for

The use of AI in estate planning presents several significant ethical issues including data privacy and confidentiality, accuracy and reliability, inherent bias, and other issues.

- *Karin K. Ciano
Office of Lawyers Professional
Responsibility
Saint Paul*
- *Nicole S. Frank
Bradford Andresen Norrie &
Camarotto
Bloomington*

12:20 – 1:00 p.m.

LUNCH BREAK (on your own)

1:00 – 1:45 p.m.

Getting the Goods – How to Approach Discovery and Motions in 2026

Learn how to use these tools to clarify issues, reveal case strengths/weaknesses and drive settlement.

- *Amy E. Erickson
Lathrop GPM LLP
Minneapolis*
- *Casey D. Marshall
Bassford Remele
Minneapolis*

1:45 – 2:30 p.m.

In the Arena – Quirks and Pitfalls of Probate and Trust Trials

Probate and trust trials are fraught with pitfalls like emotional conflict, high costs, significant delays and public records, turning grieving families against each other. Learn to navigate these quirks and pitfalls of probate and trust trials to get the best results for your clients.

- *Timothy W. Billion
Robins Kaplan LLP
Minneapolis*
- *Emily Valentine-Grimm
Mason & Helmers
Saint Paul*

2:30 – 2:45 p.m.

BREAK

2:45 – 3:30 p.m.

Injunctive Relief – How to Best Address Emergencies Quickly with the Court

Learn how to avoid irreparable harm by taking immediate action.

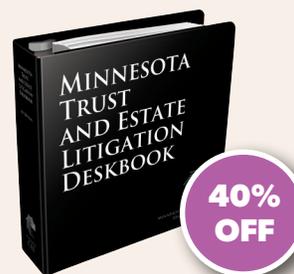
- *Daniel R. Hall
Anthony Ostlund Louwagie
Dressen & Boylan P.A.
Minneapolis*
- *Anne M. Lockner
Robins Kaplan LLP
Minneapolis*

3:30 – 4:30 p.m.

“Reasonable” Fees – Finding the “Reason” in “Reasonable” for Attorney, Fiduciary, and Other Professional Fees

Reasonable fees aren't a fixed number but are determined by many factors. Learn how courts use these factors, ensuring fees aren't excessive or unearned.

- *Judge Elizabeth V. Cutter
(senior status)
Gilbert Mediation Center, Ltd.
Eden Prairie*
- *Kimberly A. Prchal
Blahnik, Prchal & Stoll, PLLC
Prior Lake*



Minnesota Trust and Estate Litigation Deskbook, 1st Edition

SALE PRICE: \$113.40
REGULAR PRICE: \$189

The *Minnesota Trust and Estate Litigation Deskbook* includes 11 chapters covering all aspects of trust and estate litigation, including: chapters on the types of trust and estate disputes; jurisdictional issues, venue and related implications; parties, interested persons, and notice requirements; burdens and standards; unique evidentiary issues; discovery; trials and evidentiary hearings; appellate issues; ADR; fees and costs; and navigating potential conflicts of interest.

The *Minnesota Trust and Estate Litigation Deskbook* will complement the expertise of the practitioner and/or serve as a strategic companion to that practice. The organization of the *Deskbook* begins with an overview of the types of matters one might encounter in this space, and moving roughly chronologically through the phases of a “typical” trust and estate litigated matter. Each chapter is authored by Minnesota trust and estate attorneys with many years of experience litigating these issues, which gives them special insight into what Minnesota lawyers need to know about contested trusts and estate plans and remedies to best serve their clients. The *Deskbook* chapters also include numerous practice tips and ethics commentary that go beyond the law to share real-world expert advice. Reading these tips is like having these professionals in the room with you, answering your questions, and guiding you through the tough dynamics involved in trust and estate disputes.

Trust & Estate Litigation

2026

WEDNESDAY, APRIL 22, 2026

Attend In Person

Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370, Minneapolis

Can't attend the live seminar?

View an online replay on Wednesday, May 6, 2026 or
Thursday, May 21, 2026

www.minncle.org

5292-26 | sbg | Patas

Register online at www.minncle.org

Email customerservice@minncle.org or call 800-759-8840 for assistance.

TUITION:

- \$295 MSBA member
- \$295 paralegal
- \$345 standard rate

SEASON PASSHOLDERS:

- **Super Passholders** may attend the in-person seminar or an online replay at no charge.
- **In-Person Passholders** may attend the in-person seminar at no charge or an online replay for 50% off.
- **Online Passholders** may attend the in-person seminar for 50% off or an online replay at no charge.

NEW LAWYER DISCOUNT!

New lawyers who have been admitted to the bar less than 5 years receive a 50% discount.

SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those individuals with a financial need. To obtain a scholarship application, contact customerservice@minncle.org.

JOIN THE MSBA AND PAY LESS FOR MINNESOTA CLE SEMINARS!

To join, go to www.mnbar.org
Or for more membership advantages call 1-800-882-6722.