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A Practical Guide to **MA Estate Recovery** in Minnesota

DATED MATERIAL – PLEASE EXPEDITE!

RECYCLABLE

View information on
your mobile device or
register online.



Friday, January 23, 2026 –
Attend In Person

A Practical Guide to **MA Estate Recovery** in Minnesota

A thorough examination of Minnesota's Medical Assistance (MA) estate recovery process, from initial eligibility determinations to final claim resolution!

SESSIONS INCLUDE:

- Fundamentals of MA Estate Recovery in MN
- Eligibility Requirements for MA Benefits
- Strategic Use of Special Needs Trusts
- Intricacies of DHS Liens and Clearance Certificates
- County Claims Process
- And more!

An ideal seminar for attorneys practicing in elder law, estate planning, probate, real estate, and health law who work with clients receiving or planning for long-term care services.

Friday, January 23, 2026 – Attend In Person

Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370, Minneapolis

Can't Attend In Person?

View an Online Replay on Wednesday, February 4, 2026 or Thursday, February 19, 2026.

SCHEDULE

8:30 – 9:00 a.m.
CHECK-IN & CONTINENTAL BREAKFAST

9:00 – 9:05 a.m.
Welcome & Introduction
– Mark A. Eekhoff, Course Chair

9:05 – 10:35 a.m.
The Fundamentals of MA Estate Recovery in Minnesota
– Mark A. Eekhoff
– Kathryn D. Reher

10:35 – 10:50 a.m.
BREAK

10:50 – 11:35 a.m.
Medical Assistance Financial and Non-Financial Eligibility Requirements
– Téa Baker
– David A. Rephan

11:35 a.m. – 12:35 p.m.
Roles and Requirements in Special Needs Trust Administration
– Nathan Danielson
– Geneva E. Finn
– Eric S. Jonsgaard
– Katrina Pierce
– Jeffrey W. Schmidt

12:35 – 1:15 p.m.
LUNCH BREAK (ON YOUR OWN)

1:15 – 2:15 p.m.
MA Liens & Notices of Potential Claim (NPCs): Minnesota Department of Human Services' Role in the Recovery Process
– Mark A. Eekhoff

2:15 – 3:00 p.m.
Claims Against Estates: The Role of the County in the Recovery Process
– Carl E. Erickson

3:00 – 3:15 p.m.
BREAK

3:15 – 4:15 p.m.
Who's Your Client? Ethical Issues in MA Applications, Appeals, and Probates
1.0 ethics credit applied for
– Karin K. Ciano

COURSE INFORMATION

LIVE IN PERSON
Friday, January 23, 2026
Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370
Third Floor City Center, Minneapolis

ONLINE REPLAY
Wednesday, February 4, 2026
Thursday, February 19, 2026
View online at www.minnCLE.org
A moderator will be available to answer questions by email.

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A Practical Guide to **MA Estate Recovery** in Minnesota

FRIDAY, JANUARY 23, 2026

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TUITION:

\$295 MSBA member
\$295 paralegal
\$345 standard rate

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