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Divorce, Dollars —AND— Deeds

TUESDAY, AUGUST 26, 2025

Attend In Person

Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370, Minneapolis

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Wednesday, September 24, 2025**
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TUITION:

\$295 MSBA member

\$295 paralegal

\$345 standard rate

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**Tuesday, August 26, 2025
Attend In Person**



MINNESOTA CONTINUING LEGAL EDUCATION
Your Success Is Our Goal

Divorce, Dollars —AND— Deeds

How to Handle Critical Real Estate and Tax Consequences of Divorce

Expand Your Expertise to Better Serve Your Divorce Clients

Learn the proper way to analyze these commonly occurring real estate and tax scenarios:

- Buyouts
- Quitclaim Deeds
- Refinancing
- Marital Liens
- Spousal Maintenance
- Qualifying Child Rule
- Business Ownership Transfers
- Cancellation of Indebtedness
- And more!

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SCHEDULE

8:30 – 9:00 a.m.
CHECK-IN & CONTINENTAL BREAKFAST

9:00 – 9:05 a.m.
WELCOME & INTRODUCTION

9:05 – 10:05 a.m. How to Handle Common Real Estate Scenarios Arising from Divorce: Buyouts, Quitclaims, Refinancing, and More

Many divorces involve at least one piece of real property – typically the marital homestead. What is to be done with that home? Learn how to advise your clients clearly and accurately by gaining a solid understanding of the common scenarios and the pros and cons of each solution. Topics include buyouts, refinancing, quitclaim deeds, and how to handle investment and rental properties.

– *Marty G. Helle*

10:05 – 10:15 a.m.
BREAK

10:15 – 11:30 a.m. How to Handle Marital Liens and Property Valuation Determinations

In this session, we'll examine various types of liens commonly encountered in divorce cases, from marital liens, mortgage liens, and home equity lines of credit to tax liens, mechanics' liens, and judgment liens, discussing how each impacts property division calculations.

– *Marty G. Helle*

11:30 – 11:45 a.m.
BREAK

11:45 a.m. – 12:30 p.m.

How to Identify and Protect Non-Marital Real Property Interests

Learn how to distinguish between marital and non-marital real property under applicable state laws, identify circumstances that can transform separate property into marital property through commingling or transmutation, contend with title issues and ownership documentation challenges, and develop strategies for protecting non-marital property interests during settlement negotiations.

– *Marty G. Helle*

12:30 – 1:00 p.m.
LUNCH BREAK (ON YOUR OWN)

1:00 – 3:00 p.m. 8 Tax Traps That Accompany Divorce: Advice for the Unwary Family Lawyer

Many financial issues that arise during divorce proceedings carry significant tax consequences. Even if your retainer agreement explicitly excludes tax advice from your scope of representation, are you confident you're adequately considering these implications when advising clients on property division, child support, spousal maintenance, and other issues? Join two tax attorneys as they explore common yet complex tax scenarios that often lurk just beneath the surface in divorce cases.

– *Kathleen E. Pfutzenreuter*
Benjamin A. Wagner

FACULTY



Marty G. Helle

Hoversten, Johnson, Beckmann & Hovey, LLP
Austin

Mr. Helle received two bachelor's degrees from Iowa State University in Ames, Iowa,

in 1996, and graduated with honors from the Drake University Law School, in Des Moines, Iowa, in 2000. While a law student, Mr. Helle served as a teaching assistant in the legal research and writing department and was a torts research assistant. Mr. Helle was president of the Drake Student Bar Association during his third year of law school. He was admitted to the practice of law in Iowa in 2000, and was a law clerk in Marshall County, Iowa, before joining our firm in January, 2001. Marty Helle is licensed to practice in Minnesota and Iowa. Mr. Helle primarily practices in real estate, probate, and banking law. He also does a great deal of work in the area of medical assistance/nursing home planning, evictions, and foreclosures. He represents many banks and landlords in Mower County and the surrounding areas.



Kathleen E. Pfutzenreuter

Wagner Tax Law
Minneapolis

Kathleen assists business and individual clients with variety of tax disputes with

the IRS, Minnesota Department of Revenue, and the Department of Employment and Economic Development, including audits, administrative appeals, litigation, and collection matters, addressing issues related to a variety of tax matters.



Benjamin A. Wagner

Wagner Tax Law
Minneapolis

Ben represents businesses and individuals against the Internal Revenue Service, the Minnesota Department of Employment and Economic Development and the Minnesota Department of Revenue in audits, collection cases, court actions, and administrative appeals. With each case he handles, Ben strives to develop practical solutions to achieve the best possible outcomes for his clients.

COURSE INFORMATION

LIVE IN PERSON

Tuesday, August 26, 2025
Minnesota CLE Conference Center
600 Nicollet Mall, Suite 370
Third Floor City Center, Minneapolis

ONLINE REPLAY

Wednesday, September 10, 2025
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View online at www.minncle.org
A moderator will be available to answer questions by email.

HOW TO REGISTER

Register online at www.minncle.org.
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COURSE MATERIALS

In-person attendees will receive hard copies of any course materials submitted. All attendees will have access to all course materials via their Minnesota CLE online accounts.

CREDITS

Minnesota CLE is applying to the Minnesota State Board of CLE for **5.0 standard CLE credits**. The maximum number of total credits attendees may claim for this seminar is 5.0.

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Minnesota CLE maintains a scholarship program for those with a financial need. Contact customerservice@minncle.org for further details or to obtain an application.

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If you have a disability and need an accommodation in order to attend this seminar, contact Minnesota CLE as soon as possible at **800-759-8840** or customerservice@minncle.org.

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Paid registrants who cancel before the seminar will receive a refund upon request. Paid registrants who do not cancel and are unable to attend will retain access to the seminar materials through their Minnesota CLE website account.

QUESTIONS?

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