

## COURSE INFORMATION

Register online today at [www.minncle.org](http://www.minncle.org)

### LIVE IN PERSON

Wednesday, August 13, 2025  
Minnesota CLE Conference Center  
600 Nicollet Mall, Suite 370  
Third Floor City Center, Minneapolis

### ONLINE REPLAY

Thursday, August 28, 2025  
View online at [www.minncle.org](http://www.minncle.org)  
A moderator will be available to answer questions by e-mail.

### CREDITS

Minnesota CLE is applying to the Minnesota State Board of CLE for **5.5 standard CLE credits**. The maximum number of total credits attendees may claim is 5.5 credits.

### SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those with a financial need. For details or to obtain an application, contact [customerservice@minncle.org](mailto:customerservice@minncle.org).

### ACCOMMODATION

If you have a disability and need an accommodation in order to attend this seminar, contact Minnesota CLE as soon as possible at **800-759-8840** or [customerservice@minncle.org](mailto:customerservice@minncle.org).

### CANCELLATION / NO-SHOW POLICY

Paid registrants who cancel before the seminar will receive a refund upon request. Paid registrants who do not cancel and are unable to attend will retain access to the seminar materials through their Minnesota CLE website account.

### QUESTIONS?

[customerservice@minncle.org](mailto:customerservice@minncle.org)  
800-759-8840

# Minnesota Guardianship and Conservatorship Law Seminar

**Attend In Person**  
Wednesday, August 13, 2025

Minnesota CLE Conference Center  
600 Nicollet Mall, Suite 370, Minneapolis

**Can't attend in person? View the online replay!**

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### REGISTER ONLINE AT WWW.MINNCLE.ORG

For assistance, call Minnesota CLE at **800-759-8840** or email [customerservice@minncle.org](mailto:customerservice@minncle.org).

### TUITION:

\$295 MSBA member rate

\$295 paralegal rate

\$345 standard rate

### SEASON PASSHOLDERS:

- **Super Passholders** may attend the in-person seminar or the online replay at no charge.
- **In-Person Passholders** may attend the in-person seminar at no charge or the online replay for 50% off.
- **Online Passholders** may attend the in-person seminar for 50% off or the online replay at no charge.

### NEW LAWYER DISCOUNT!

New lawyers who have been admitted to the bar less than 5 years receive a 50% discount.

### SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those individuals with a financial need. To obtain a scholarship application, contact [customerservice@minncle.org](mailto:customerservice@minncle.org).

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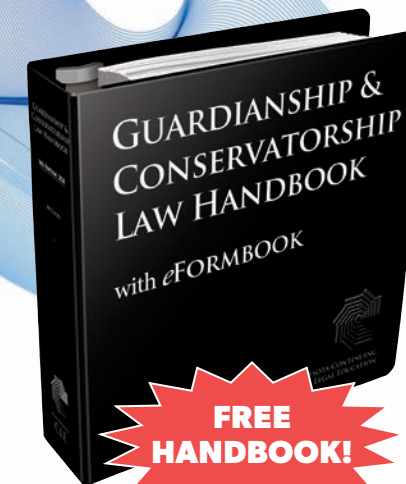
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MINNESOTA CONTINUING  
LEGAL EDUCATION  
Your Success Is Our Goal

# Minnesota Guardianship and Conservatorship Law Seminar



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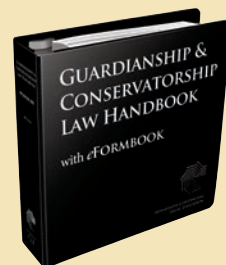
View the online replay  
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▶ Learn about Guardianship and Conservatorship Law from the Experts!

▶ Attendees Receive the *Guardianship and Conservatorship Law Handbook* and the *Accompanying eFormbook* with Over 150 Forms!

## COURSE MATERIALS

The materials for this course will be the Third Edition of the *Minnesota Guardianship and Conservatorship Law Handbook with eFormbook*. In-person attendees will receive a hard copy of the *Handbook*, including the accompanying eFormbook. Replay attendees will receive One Year of access to the *LinkedLaw* electronic *Handbook*, including eFormbook, the day of the replay.



## Minnesota Guardianship and Conservatorship Law Seminar

**Free for all attendees!**

Details inside.



**Attend In Person**  
Wednesday, August 13, 2025

# THE SEMINAR

The Minnesota Guardianship and Conservatorship Law Seminar will provide practitioners with a comprehensive overview of how to navigate guardianships and conservatorships, including annual filings, audits, selling real estate, less restrictive alternatives, contested hearings, and how to proceed in forma pauperis. The experienced faculty will share their unique insight into this area of law, with a special focus on helpful practice tips and comprehensive coverage of how to successfully represent individuals in guardianship and conservatorship proceedings.

8:30 – 8:55 a.m.  
CHECK-IN & CONTINENTAL BREAKFAST

8:55 – 9:00 a.m.  
**Introduction by the Editor**  
– *Robert McLeod*  
*Taft Stettinius & Hollister, LLP; Minneapolis*

9:00 – 9:45 a.m.  
**Annual Filings**  
Learn what must be filed each year in a guardianship and conservatorship and why.  
– *Jessica Timmington Lindstrom*  
*Winthrop & Weinstein, P.A.; Minneapolis*

9:45 – 10:30 a.m.  
**CAAP-CARP Audits**  
Get an inside view and gain understanding regarding the CAAP, CARP, and MMG audit and filing process.  
– *Jamie Majerus*  
*Minnesota Judicial Branch; Saint Paul*  
– *Heather Scheuerman*  
*Minnesota Judicial Branch; Saint Paul*

10:30 – 10:45 a.m.  
BREAK

10:45 – 11:15 a.m.  
**Selling Real Estate Out of a Conservatorship**

Understand the basic process of how to sell real estate out of a conservatorship.  
– *Robert McLeod*  
*Taft Stettinius & Hollister, LLP; Minneapolis*

11:15 a.m. – 12:15 p.m.  
**Creative Solutions and Less Restrictive Alternatives to Guardianship and Conservatorship**

An overview on how to achieve less restrictive alternatives and creative ways to resolve guardianship and conservatorship matters.

– *Megan C. Kelly*  
*Northwoods Law Group; Minneapolis*  
– *Spencer C. Butts*  
*Butts, Schneider & Butts, LLP; Forest Lake*  
– *Ret. Judge Elizabeth V. Cutter*  
*Gilbert Mediation Center, Ltd.; Eden Prairie*

12:15 – 1:00 p.m.  
LUNCH BREAK (on your own)

1:00 – 1:30 p.m.  
**In Forma Pauperis**  
Understand the IFP process and how to get paid timely.  
– *Mary Szondy*  
*Attorney at Law; Saint Paul*

1:30 – 2:30 p.m.  
**Contested Hearings**  
Learn the process and what to expect when a matter becomes litigated.  
– *Susie King*  
*Bravura Group; Minnetonka*  
– *Mary Szondy*  
*Attorney at Law; Saint Paul*

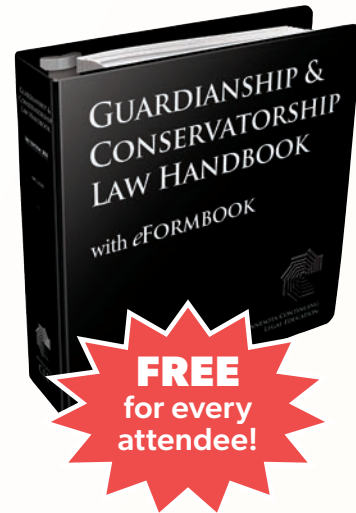
2:30 – 2:45 p.m.  
BREAK

2:45 – 3:45 p.m.  
**Practice Tips from Experienced Practitioners**

The seminar faculty will return to provide attendees with helpful insights, gained over years of practice, to address common issues arising in guardianships and conservatorship proceedings and administration.

– *Seminar Faculty*

# THE HANDBOOK



## Minnesota Guardianship and Conservatorship Law Handbook with eFormbook, Third Edition

Handbook Editor:  
*Robert McLeod*

The Third Edition of the *Minnesota Guardianship and Conservatorship Law Handbook with eFormbook* is the most comprehensive and authoritative guide available on the subject! The *Handbook* includes 15 chapters covering all aspects of guardianship and conservatorship law, newly updated to cover the recent legislative changes. The *Handbook* includes an accompanying eFormbook with more than 150 guardianship and conservatorship forms, drafted by the Editor and currently in use by the Minnesota Judicial Branch. The forms are available to download and ready to use. The *Handbook* also includes detailed appendices to assist practitioners, including statutory language; a sample client intake form; sample health care directive, adult advanced psychiatric directive, and short form power of attorney; and 11 procedural checklists to help insure practitioners do not miss a step in the detailed processes of guardianship and conservatorship practice! The *Handbook* is also filled with practice tips, examples, and citations to primary and secondary sources of the law for further research.

## CAN'T ATTEND THE SEMINAR?

You can purchase the Third Edition of the *Minnesota Guardianship and Conservatorship Law Handbook with eFormbook* for \$199 (plus tax) by calling Minnesota CLE at 800-759-8840 or 651-227-8266. Available in hardcopy. Orders will be fulfilled after the seminar.

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The eFormbook accompanying the *Minnesota Guardianship and Conservatorship Law Handbook* includes more than 150 downloadable, editable forms!