



Minnesota State Bar Association  
Continuing Legal Education  
*Your State Bar at Work for You*

# Business Bankruptcy Law:

What Every Lawyer Should  
Know About Chapter 11 and  
Bankruptcy Alternatives

**An all-new course  
for business  
lawyers and  
lawyers new to  
bankruptcy  
practice.**

## **A team of bankruptcy experts will teach you:**

- The Timeline for a Chapter 11 Case
- How Asset Sales Work in Distressed Transactions
- How Leases, Contracts and Debt are Treated in Bankruptcy
- Tips for Appearing in Bankruptcy Court
- Bankruptcy Alternatives
- And much more!

**Wednesday, August 12, 2009**  
**Minnesota CLE Conference Center**  
Seventh Street & Nicollet Mall  
Third Floor City Center, Minneapolis

*Video replay details inside.*

# Faculty

**William J. Fisher**

***Course Chair***

Gray Plant Mooty  
Minneapolis

**Katherine A. Constantine**

Dorsey & Whitney LLP  
Minneapolis

**Gregory M. Duhl**

William Mitchell College of Law  
Saint Paul

**Thomas J. Flynn**

Larkin Hoffman Daly & Lindgren Ltd.  
Minneapolis

**Faye Knowles**

Fredrikson & Byron, P.A.  
Minneapolis

**Judge Robert J. Kressel**

U.S. Bankruptcy Court  
Minneapolis

**Steven W. Meyer**

Oppenheimer Wolff & Donnelly LLP  
Minneapolis

**Michael L. Meyer**

Ravich Meyer Kirkman McGrath  
Nauman & Tansey, P.A.  
Minneapolis

**Dennis M. Ryan**

Faegre & Benson LLP  
Minneapolis

**George H. Singer**

Lindquist & Vennum PLLP  
Minneapolis

**Henry T. Wang**

Gray Plant Mooty  
Minneapolis

**Mark Your Calendars!**  
**2009 Bankruptcy Institute**

October 5 and 6, 2009  
The Northland Inn  
Details coming soon!

# Schedule

8:30 – 9:00

CHECK-IN AND CONTINENTAL BREAKFAST

9:00 – 9:30

## **Chapter 11 Bankruptcy in 2009**

A review of major business bankruptcies this year, what the current economic environment means for business bankruptcies, and how effective Chapter 11 really is in reviving companies in trouble. Plus, a preview of the topics for the day.

– *William J. Fisher and Gregory M. Duhl*

9:30 – 10:15

## **The Distressed Company: Chapter 11 and Bankruptcy Alternatives**

How to evaluate the options available to companies in financial trouble; including receiverships, restructuring, out of court arrangements and Chapter 11.

– *Michael L. Meyer*

10:15 – 10:30

BREAK

10:30 – 11:15

## **The Chapter 11 Timeline**

A detailed chronology of the Chapter 11 bankruptcy process and tips for dealing with the debtor's attorney.

– *Faye Knowles*

11:15 – 11:45

## **The Basics of Appearing in Bankruptcy Court**

Advice from a Bankruptcy Court Judge on how to represent your clients effectively in Bankruptcy Courts.

– *Judge Robert J. Kressel*

11:45 – 12:00

## **Questions and Answers**

– *Panel moderated by William J. Fisher*

12:00 – 1:00

LUNCH (ON YOUR OWN)

1:00 – 1:30

## **Asset Sales: In and Out of Bankruptcy**

The art of the (bad) deal: understanding distressed sale transactions and the 363 sale process.

– *George H. Singer*

1:30 – 2:00

## **Leases and Executory Contracts**

The treatment of leases and executory contracts in Chapter 11 cases.

– *Henry T. Wang*

2:00 – 2:45

## **Creditors: Secured and Unsecured**

The treatment of secured and unsecured debt in Chapter 11 cases.

– *Steven W. Meyer and Dennis M. Ryan*

2:45 – 3:00

BREAK

3:00 – 3:30

## **Handling Bankruptcy Cases in Other Districts**

Learn how bankruptcy cases in the Southern District of New York and Delaware are different from Minnesota cases, and how you can effectively represent clients in those cases from Minnesota.

– *Katherine A. Constantine*

3:30 – 4:00

## **Preference Cases Lawsuits**

Learn the elements of preferential transfers and how to defend the preference case.

– *Thomas J. Flynn*

4:00 – 4:30

## **Questions and Answers**

– *Panel moderated by William J. Fisher*

# Dates & Locations

## **LIVE PRESENTATION**

**Minneapolis – Wednesday, August 12, 2009**

Minnesota CLE Conference Center  
Seventh Street & Nicollet Mall  
Third Floor City Center

## **VIDEO REPLAYS**

Schedule times for replays are subject to change due to abbreviated lunch and break periods. Start times are as indicated below. Please register at least one week in advance to secure your copy of the course materials on the day of the seminar.

### **Minneapolis – 9/2/09**

(registration 8:30; replay 9:00)  
Minnesota CLE Conference Center  
Seventh Street & Nicollet Mall  
Third Floor City Center

### **Duluth – 11/20/09**

(registration 8:30; replay 9:00 a.m.)  
Radisson Hotel Duluth—Harborview  
505 West Superior Street

### **Mankato – 9/18/09**

(registration 8:15; replay 8:30 a.m.)  
Eskens, Gibson & Behm  
151 St. Andrews Court, Suite 610

### **Moorhead – 9/15/09**

(registration 9:00; replay 9:15 a.m.)  
Moorhead City Hall  
City Mall, Basement Room East

### **Saint Cloud – 10/6/09**

(registration 8:45; replay 9:00 a.m.)  
Kelly Inn  
Highway 23 & Fourth Avenue South

# Course Information

## CREDITS

Minnesota CLE is applying to the Minnesota State Board of CLE for **6.0 hours of standard CLE credit**. The maximum number of total credits you may claim for this course is **6.0**.

## ACCOMMODATION

If you have a disability and need an accommodation in order to attend this seminar, please contact us as soon as possible at 2550 University Avenue West, Suite 160-S, Saint Paul, MN 55114 or call us at 651-227-8266 or 800-759-8840.

## CANCELLATION POLICY / NO-SHOW POLICY

Paid registrants who cancel their registration at least 72 hours before the program will receive a full credit on their account; if fewer than 72 hours, a \$25 administrative fee will be deducted. Paid registrants who fail to attend will receive the written materials. Passholders may purchase the course materials at 50% of the full retail price.

## QUESTIONS?

Please call Minnesota CLE at **651-227-8266** or **800-759-8840** or visit us on the web at [www.minncle.org](http://www.minncle.org).

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651-227-8266 or  
800-759-8840

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## What Every Lawyer Should Know About Chapter 11 and Bankruptcy Alternatives

Wednesday, August 12, 2009 | Minnesota CLE Conference Center

439-10 | tmm

### PLEASE "✓" APPROPRIATE BOX BELOW:

#### LIVE – 8/12/09:

- \$195 MSBA member       \$235 standard rate  
 \$195 paralegal

#### VIDEO:

- \$150 MSBA member       \$180 standard rate  
 \$150 paralegal

Location \_\_\_\_\_ Date \_\_\_\_\_

#### NEW LAWYER DISCOUNT!

- I was first admitted to the bar after August 12, 2006, and have deducted \$60 from the registration fee marked above.

- I have a MN CLE Season Pass<sup>SM</sup>. Pass # \_\_\_\_\_

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### PROGRAM MATERIALS:

I cannot attend. Please send me:

\_\_\_\_\_ copy(ies) of the materials at  
\$85 each. Available 8/19/09.

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