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NONPROFIT LAW CONFERENCE

2020

FEATURING ESSENTIAL UPDATES:

- Upcoming Changes to the Charitable Solicitation Act
- Eve Borenstein’s Popular Annual Update
- State of the State for Nonprofits in Minnesota

PLUS –
- Preparing for and Responding to Audits
- Governance Policies Every Nonprofit Should Have
- Complying with Data Privacy Laws
- Election Year Do’s and Don’ts
- Understanding the Core Concepts of Nonprofit Law
- And much, much more

TUESDAY, MARCH 3, 2020

MINNESOTA CLE CONFERENCE CENTER
600 NICOLLET MALL, SUITE 370 | THIRD FLOOR CITY CENTER | MINNEAPOLIS
and overseeing nonprofits and charitable assets in Minnesota Attorney General’s
11:00 – 11:15 a.m.
– Eve R. Borenstein
important analysis of the IRS Exempt Organization
Our annual not-to-be missed dose of Eve. This
Update
9:45 – 10:00 a.m.
Changes to 309 Coming
9:15 – 9:45 a.m.
An overview of key developments in the nonprofit
Often, employment trends, compensation, types of nonprofits, areas of growth and decline will
be discussed.
– Jan F. Pratt
9:00 – 9:15 a.m.
State of the State for Nonprofits in Minnesota
An overview of key developments in the nonprofit
field. Numbers, employment trends, compensation, types of nonprofits, areas of growth and decline will
be discussed.
– Heidi N. Christianson, Course Co-Chair
9:15 – 9:45 a.m.
Changes to 309 Coming
Down the Pike – What You Need to Know about The
Charitable Solicitation Act
This session will include an update on upcoming changes to The Charitable Solicitation Act and a discussion of how those changes may possibly impact the administration and enforcement.
– Heidi N. Christianson
Wade S. Hauser
9:45 – 10:00 a.m.
BREAK
10:00 – 10:15 a.m.
IRS Exempt Organization’s Update
Our annual not-to-be-missed dose of Eve. This session features a first-hand overview and important analysis of the IRS Exempt Organization Division’s activities and priorities for 2020.
– Eve R. Barnowski
11:00 – 11:15 a.m.
Minnesota Attorney General’s Office Update
A quick discussion of 2020 priorities for regulating and overseeing nonprofits and charitable assets in Minnesota.
– Assistant Attorney General
Carol Washington
11:15 – 11:30 a.m.
BOXED LUNCH DISTRIBUTED
(Provided by Minnesota CLE for all attendees)
11:30 a.m. – 12:30 p.m.
Top 10 Myths, Misconceptions and Missteps Nonprofits Should Avoid to be Effective
Sometimes a quick reality check is just the sort needed to redirect or reinvigorate our practices and
organization. Our panel of experts give candid
advice for separating fact from fiction, dispelling faulty notions and breaking bad habits in order to
improve efficacy and efficiency.
– Sarah Carfon
Jeff Pygoff
Nicole Tuzio
Angela Fogt, moderator
12:30 – 12:40 p.m.
BREAK
12:30 – 1:00 p.m.
BREAKOUT SESSION A
101 Nonprofit 101
An overview of the Minnesota Nonprofit Corporation Act and the regulatory authority of the Minnesota Attorney General.
– J. Patrick Plunkett
102 Faux Pas, Surprises and Fixes: How the TCJA is Impacting Nonprofits
A detailed look at the Tax Cuts and Jobs Act and the latest developments impacting the nonprofit sector.
– Emily D. Robberson
103 Preparation, Execution and Response – Planning for an Audit and What to Do When the Audit Goes Badly
Get best practices, resources and input for preparing on audit plans that identify risk and strategies for addressing areas of concern the auditor detects.
– Karen A. Gies
Mackenzie P. McWraith
4:00 – 4:45 p.m.
BREAKOUT SESSION C
201 Just a Bit of UBIT – What Nonprofits Need to Know about Unrelated Income Tax
Nonprofits must pay tax on income from certain business activities that are not related to their tax-exempt purpose.
When is an activity “unrelated”? What counts as “business”? How much “unrelated” activity is too much?
These questions and other basics of unrelated business income tax ("UBIT") will be addressed in this discussion about how to recognize and manage this important issue for nonprofits.
– Wade S. Hauser
202 Tax Exemption 101
An introduction to federal and state tax exemption, including income tax exemptions, real estate tax exemption and sales tax exemption.
– J. Patrick Plunkett
203 Governance Policies Every Nonprofit Should Have
Get practical advice for creating governance policies that fulfill legal requirements, are modeled on sound governance principles and further the mission of the organization. Sample policies will be provided and analyzed.
– Ann Novacheck
4:00 – 4:45 p.m.
BREAK
4:15 – 4:45 p.m.
2019 Round Up on State Law and Court Developments, aka Donor Disasters and Restricted Gifts
Learn about statutory, regulatory and other developments impacting the nonprofit law landscape in
2019, as well as trends that will likely continue to affect nonprofit law practitioners in 2020 and beyond.
– Heidi N. Christianson
Gregory A. Larson
SCHOLARSHIPS AVAILABLE
Minnesota CLE maintains a scholarship program for those individuals with a financial need. To obtain a scholarship application, contact Grant at 651-244-3001 or gdavies@minncl.org for details.
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– J. Patrick Plunkett
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SCHOLARSHIPS AVAILABLE
Yes, Social Enterprise Is Still A Thing – Structuring and Managing Mission Driven Businesses
Social Enterprise is still a concept with a lot of traction. This session will help you make sense of
the tax and compliance issues, avoid common pitfalls and develop practical methods to successfully integrate an organization’s business functions in a
wise manner.
– Kimberly A. Lowe
3 Data Privacy – What a Nonprofit Must Know and Do to be Legally Compliant
Avoid common mistakes by setting up systems for
their donors and clients, from biometric data to Social Security Numbers to credit card information.
This session will cover Minnesota laws about how to safeguard that data and what to do if something goes wrong, as well as giving a brief overview of the laws of other states that have been leading changes in data privacy and security law.
– Kelley J. Patrick Ferns
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