

STATE OF MINNESOTA
COUNTY OF _____

____ JUDICIAL DISTRICT
DISTRICT COURT
PROBATE DIVISION

In the Matter of the Trust Created under Article ____ of
the Last Will of _____.

Court File No. _____

ALTERNATIVE FOR INTER VIVOS TRUSTS:
In the Matter of the Trust Created under Agreement By
and Between _____, Settlor, and _____,
Trustee, dated _____.

PETITION FOR _____
PURSUANT TO MINN. STAT. § 501C.0202

I, _____, state:

1. The Trust instrument consists of:

- the Last Will of _____, dated _____.
or
 an agreement by and between _____, Settlor, and _____, Trustee, dated
_____.

A true and correct copy of the instrument is on file with this Court and is made a part of this Petition.

2. I am an interested person because I am:

- Trustee of the Trust
 Qualified Beneficiary
 Beneficiary
 Other: _____

3. I am the Trustee of the Trust. My appointment was by:

- being named as Trustee in the Last Will of _____, dated _____.
or
 being named as Trustee in an agreement by and between _____, Settlor, and _____ Trustee, dated
_____.
or
 being named as a successor or additional Trustee by _____ who had authority to
appoint successor or additional Trustees under the terms of the Trust.
or
 being named successor trustee by the Court.

4. My appointment as Trustee was

- not confirmed by the Court.
or
 has been confirmed by an order of this Court pursuant to Minnesota Statutes sections 501.33, 501B.22,
or 501C.0202 which is on file with the Court.
and
 released by an Order of the Court dated _____ pursuant to Minnesota Statutes sections 501.351,

501B.16 or 501C.0202

5. Jurisdiction. (Check appropriate boxes)

- The Will was admitted for probate in this County,
- Trustee _____, who has custody of part or all of the Trust assets, resides or has a place of business in this County,
- Trust assets include real estate which is located in this County,
- There has been a prior court proceeding in this Court,
- Other: _____.

and therefore this Court has jurisdiction over this matter and the venue is proper. This Court has jurisdiction of the Trust as a proceeding in rem.

6. Venue in this county is proper based on Minnesota Statutes section 501C.0207.

7. No court proceedings relative to this Trust have been filed in any other county in Minnesota.

8. I request the following:

9. I request an Order of this Court approving payment from the Trust of my reasonable attorneys' fees and expenses incurred in connection with this proceeding.

WHEREFORE, I request the Court enter an order:

1. [Insert request—see also optional paragraphs]
2. Approving payment from the Trust the Trustee's reasonable attorneys' fees and expenses incurred in connection with this proceeding; and
3. Granting such other relief as may be proper.

Under penalties for perjury, I declare or affirm that I have read this document and I know or believe its representations are true and complete.

Date: _____

Petitioner

| |
|--|
| Attorney for Petitioner Name Address City, State ZIP Telephone: FAX: Attorney License No.: Email: |
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