

STATE OF MINNESOTA

COUNTY OF _____

JUDICIAL DISTRICT
DISTRICT COURT
PROBATE DIVISION

Court File No. _____

Estate of _____,
Decedent

**PETITION FOR ORDER
APPORTIONING ESTATE TAXES**

I, _____, state:

1. My address is: _____.
2. I am an interested person as defined by Minnesota law because I am: _____.
3. ☐ Decedent died intestate.
or
☐ The Will of the Decedent fails to make adequate provision for the apportionment of the estate taxes.
4. It is necessary to apportion the estate taxes among persons having an interest in Decedent's gross estate as determined for federal estate tax purposes in the proportion that the value of the interest of each person bears to the total value of all interests.
5. Interest and penalties have ☐ not been assessed. ☐ been assessed as follows: _____

_____.
6. The following are all of the persons or entities having an interest in Decedent's gross estate as determined for federal estate tax purposes:

Name and
Mailing Address

Taxes to be
Apportioned

WHEREFORE, I request the Court:

1. Fix a time and place for hearing on this Petition;
2. Enter an Order apportioning the estate taxes of the Decedent's Estate among all persons interested in the Estate; and
3. Grant such other and further relief as may be proper.

Under penalties for perjury, I declare or affirm that I have read this document and I know or believe its representations are true and complete.

Dated: _____

Petitioner

Attorney for Petitioner

Name _____

Firm _____

Street _____

City, State, ZIP _____

Attorney License No: _____

Telephone: _____

FAX: _____

Email: _____