

STATE OF MINNESOTA

COUNTY OF _____

JUDICIAL DISTRICT
DISTRICT COURT
PROBATE DIVISION

Court File No. _____

Estate of

_____,
Decedent

**PETITION TO FORMALLY ADJUDICATE
INTESTACY, DETERMINE HEIRSHIP,
CONFIRM APPOINTMENT AND ACTS OF
PERSONAL REPRESENTATIVE PREVIOUSLY
APPOINTED INFORMALLY, ALLOW FINAL
ACCOUNT, SETTLE AND DISTRIBUTE ESTATE**

I, _____, state:

1. My address is: _____.
2. I am an interested person as defined by Minnesota law because I am: _____.
3. Decedent was born on _____, at (city, state) _____.
4. Decedent died on _____, at (city, state) _____.
5. Decedent's domicile at the time of death was in _____ County, State of _____ at (address): _____.
6. The names and addresses of Decedent's spouse, children, heirs/devisees and other persons interested in this proceeding so far as known or ascertainable with reasonable diligence by the Petitioner are:

Name and Mailing Address	Familial Relationship AND Legal Interest (List all)	Birthdate Of Minors
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(Attach separate schedule, if necessary)

7. Negative Allegation Statement (*see* MINN. GEN. R. PRAC. 409(a)):

☐ Only the Spouse Survive Decedent

Decedent left no surviving descendants (including adopted descendants); and was not in the process of adopting an individual at the time of the decedent's death.

☐ Only children Survived Decedent

The Decedent left surviving no spouse; no children, (including adopted children), other than herein named; and no descendants of any deceased children.

☐ Spouse and Children Survived Decedent

The Decedent left surviving no children (including adopted children), other than herein named and no descendants of any deceased children; and was not in the process of adopting an individual at the time of the decedent's death.

☐ Only Brothers or Sisters Survived Decedent

The Decedent left surviving no spouse; descendants; parents; brothers or sisters other than herein named; and no descendants of deceased brothers or sisters.

☐ Only First Cousins Survived Decedent

The Decedent left surviving no spouse; descendants; parents; brothers or sisters or descendants thereof, grandparents; aunts or uncles; and no first cousins other than herein named.

8. All persons identified as heirs have survived the Decedent by at least 120 hours, except for: _____.

9. (Check appropriate boxes):

- ☐ Decedent left no surviving spouse.
- ☐ Decedent left no surviving descendants.
- ☐ All descendants of Decedent are descendants of Decedent's surviving spouse.
- ☐ There are descendants of the Decedent that are not descendants of the surviving spouse.
- ☐ There are descendants of the surviving spouse who are not descendants of the Decedent.

10. Venue for this proceeding is in this County of the State of Minnesota because:

☐ The Decedent was domiciled in this County at the time of death, and was the owner of property located in the State of Minnesota.

or

☐ Though not domiciled in the State of Minnesota, the Decedent was the owner of property located in this County at the time of death.

11. _____ was informally appointed the Personal Representative in this Court by the Registrar on _____. No other Personal Representative of the Decedent has been appointed in this state or elsewhere whose appointment has not been terminated.

12. ☐ I have not received a demand for notice and am not aware of any demand for notice of any probate or appointment proceeding concerning the Decedent that may have been filed in Minnesota or elsewhere.

or

☐ Proper notice has been given to those persons who have filed a demand for notice.

13. After the exercise of reasonable diligence, I am unaware of any instrument relating to property having a situs in this state under Minnesota law.

14. The Estate has been fully administered and all expenses, debts, valid charges and claims allowed have been fully paid, except (if none, so state): _____

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15. The time for presenting claims which arose prior to the death of the Decedent has expired.
16. A final account is filed and presented for consideration and approval.
17. The property on hand for distribution is as reflected in the final account and should be distributed to the following named persons in the following named proportions or parts: _____
- _____
- _____
- _____

SAMPLE DOCUMENT

WHEREFORE, I request the Court fix a time and place for a hearing on this Petition, and enter an order formally:

1. Finding that venue is proper;
2. Determining Decedent died intestate;
3. Determining Decedent's heirs and their intestate shares;
4. Confirming the previous informal appointment and the acts of the Personal Representative as shown by the Final Account and this Petition;
5. Allowing the Final Account;
6. Approving settlement of the Estate and
 - ☐ Issuing a decree of distribution assigning the Estate to the persons entitled to the Estate.
 - or
 - ☐ Directing or approving the distribution of the Estate by the Personal Representative to the persons entitled to the Estate; and
7. Granting such other relief as may be proper.

Under penalties for perjury, I declare or affirm that I have read this document and I know or believe its representations are true and complete.

Dated: _____

Petitioner

Attorney for Petitioner

Name _____

Firm _____

Street _____

City, State, ZIP _____

Attorney License No: _____

Telephone: _____

FAX: _____

Email: _____