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Minnesota Continuing
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Minnesota
State Bar
Association
Continuing
Legal Education

2550 UNIVERSITY AVE W #160-S, SAINT PAUL MN 55114

Minnesota Probate Practice

DATED MATERIAL – PLEASE EXPEDITE!



For more information
Scan code for more information
or to register for this course.

Tuesday, July 24, 2012
Video replay dates available.

Minnesota Probate Practice

From **A to Z** and Everything in Between!

Everything you have always wanted to know about Minnesota probate practice – from the **Attorney** client relationship through closing and distribution **Z**.

Your schedule includes 1 full hour set aside to take your questions and for our expert practitioners to address those thorny issues that arise in your probate practice.

Tuesday, July 24, 2012
Minnesota CLE Conference Center
Seventh Street and Nicollet Mall
Third Floor City Center, Minneapolis

Video replay details inside.



Minnesota State Bar Association
Continuing Legal Education
Your State Bar at Work for You

Dates & Locations

LIVE PRESENTATION

Tuesday, July 24, 2012
Minnesota CLE Conference Center
Seventh Street & Nicollet Mall
Third Floor City Center, Minneapolis

VIDEO REPLAYS

Schedule times may differ from the live program. Start times are as indicated below. Please register at least one week in advance to secure your copy of the course materials on the day of the seminar.

Minneapolis – 8/13/12
Minneapolis – 8/28/12
(Reg. 8:30; Replay 9:00)
MN CLE Conference Center
Seventh Street & Nicollet Mall
Third Floor City Center

Duluth – 10/26/12
(Reg. 8:30; Replay 9:00)
Radisson Hotel Duluth—
Harborview
505 West Superior Street

Crookston – 9/14/12
(Reg. 8:30; Replay 9:00)
Crookston Sports Center
801 Fisher Avenue
Community Room

Mankato – 9/20/12
(Reg. 8:15; Replay 8:30)
Farrish Johnson Law Office
Eastwood Industrial Centre
1907 Excel Drive

Detroit Lakes – 9/7/12
(Reg. 8:30; Replay 9:00)
Becker County Courthouse
915 Lake Avenue

Spicer – 9/7/12
(Reg. 8:45; Replay 9:00)
Clayton Law Office
7325 140th Avenue Northeast

Course Information

CREDITS

Minnesota CLE is applying to the Minnesota State Board of Continuing Legal Education for **6.0 standard CLE credits**.

NEW LAWYER SCHOLARSHIP PROGRAM

In recognition of the challenges facing lawyers entering the profession, Minnesota Continuing Legal Education has established a scholarship program for unemployed and underemployed lawyers admitted less than three years. Those wishing to apply for such assistance should contact Grant at **651-254-2111** or **gdavies@minncle.org** for details.

CANCELLATION / NO-SHOW POLICY

Paid registrants who cancel their registration at least 3 business days before the program will receive a full credit on their account; if fewer than 3 business days, a \$25 administrative fee will be deducted. Paid registrants who do not cancel, yet fail to attend, will receive the written materials. Passholders may purchase the materials for 50% of the full retail price.

ACCOMMODATION

If you have a disability and need an accommodation in order to attend this seminar, please contact Minnesota CLE as soon as possible at 2550 University Avenue West, Suite #160-S, Saint Paul, MN 55114 or call 651-227-8266 or 800-759-8840.

QUESTIONS?

Call Minnesota CLE at **651-227-8266** or **800-759-8840**. Or, visit us on the web at **www.minncle.org**.

Schedule

8:30 – 9:00 a.m. CHECK-IN & CONTINENTAL BREAKFAST

9:00 – 9:45 a.m.

Getting Started – An Overview of the Estate Administration Process

- probate vs. non-probate property
 - testacy vs. intestacy
 - intestacy statutes
 - the attorney-client relationship as an estate administration begins
- *Referee Dean M. Maus*
Hennepin County Probate Court, Minneapolis

9:45 – 10:30 a.m.

Opening the Estate

- analysis of formal and informal opening
 - initial documentation
 - informal commencement
 - inventory and recordkeeping
- *Lori D. Skibbie, Course Chairperson*
Estate & Elder Law Services, Minneapolis

10:30 – 10:45 a.m. BREAK

10:45 – 11:30 a.m.

Creditor's Claims

- definition of claims
 - assets subject to claims
 - procedural issues
 - time limits
 - creditor's rights
 - insolvent estates
- *Rodney J. Mason*
Attorney at Law, Saint Paul

11:30 a.m. – 12:00 p.m.

Question and Answer Session with the Morning's Presenters

Join our morning's presenters as they take your questions on the material covered plus provide their insights and tips on best practices.

- *Moderated by Lori D. Skibbie*

12:00 – 1:00 p.m. LUNCH (on your own)

1:00 – 1:45 p.m.

Handling Real Estate

- an overview of the powers of the Personal Representative
 - encumbrances
 - life estates
 - the MA notice
 - managing real estate
 - selling real estate
 - closing issues
 - distribution of interests
- *Mary Frances M. Price*
Maser Amundson & Price, PA, Minneapolis

1:45 – 2:30 p.m.

Contests, Compromises and the Spousal Elective Share

- Will construction including:
- intent
 - statutory rules of construction
 - common law rules of practical construction

- Will contests including:
- jurisdiction and venue
 - commencement
 - expenses
 - proof and evidence
 - settlements and ADR
 - analysis of the elective share

- *Robert A. McLeod*
Lindquist & Vennum PLLP, Minneapolis

2:30 – 2:45 p.m. BREAK

2:45 – 3:30 p.m.

Closing and Distribution of Assets

- prerequisites for closing
- deadlines
- the final account
- informal closings
- formal closings
- correcting mistakes
- distribution
- discharge of the Personal Representative

- *Susan A. King*
Maser Amundson & Price, PA, Minneapolis

3:30 – 4:00 p.m.

Miscellaneous Procedures

- collecting personal property by affidavit
- the use of summary proceedings
- the use of subsequent administration
- determination of descent and notice of homestead claim
- an overview of ancillary administration

- *Allison J. Frasier*
Maser Amundson & Price, PA, Minneapolis

4:00 – 4:30 p.m.

Question and Answer Session with the Afternoon's Presenters

Join our afternoon's presenters as they take your questions on the material covered plus provide their insights and tips on best practices.

- *Moderated by Lori D. Skibbie*

Registration/Order Form

Minnesota Probate Practice

Tuesday, July 24, 2012
Minnesota CLE Conference Center

770-13 | ldo

PLEASE "✓" APPROPRIATE BOX BELOW:

LIVE (7/24/12):

- \$225 MSBA member \$225 paralegal \$275 standard rate

VIDEO REPLAY:

- \$195 MSBA member \$195 paralegal \$245 standard rate

Location: _____ Date: _____

NEW LAWYER DISCOUNT!

- I was first admitted to the bar after July 24, 2009, and have deducted \$60 from the registration fee marked above.

- I have a MN CLE Season PassSM. Pass # _____

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Program Materials

I cannot attend. Please send me:
_____ copy(ies) of the course materials
at \$75 each. (Available 8/1/12)

Cost of book(s) \$ _____

Shipping/Handling \$ _____

Subtotal \$ _____

Tax \$ _____

TOTAL \$ _____

COST OF BOOK(S) S & H

\$25.01 – 50	\$6
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OR FAX TO: Minnesota CLE at 651-227-6262

OR GO ONLINE: www.minncle.org

OR CALL: Minnesota CLE at 651-227-8266 or 800-759-8840

TO REGISTER: