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Minnesota  
State Bar  
Association  
Continuing  
Legal Education  
2550 UNIVERSITY AVE W #160-S, SAINT PAUL MN 55114

Highlights of the 2011  
**PROBATE &  
TRUST LAW**  
SECTION  
CONFERENCE

Tuesday, August 30, 2011  
*Minneapolis video replay dates available.*

DATED MATERIAL – PLEASE EXPEDITE!

Highlights of the 2011  
**PROBATE &  
TRUST LAW**  
SECTION  
CONFERENCE

7 OF THE BEST SESSIONS FROM THE  
ANNUAL CONFERENCE CONDENSED INTO  
45-MINUTE SESSIONS

- Portability for the Estate Tax Exemption
- Designating Beneficiaries
- In-Depth Look at Sections of the Probate Code
- Handling Disclaimers
- Uniqueness of Probate Litigation
- Utilizing Corporate Trustees
- Insurance Product/Planning
- And much, much more!

Tuesday, August 30, 2011  
Minnesota CLE Conference Center  
Seventh Street & Nicollet Mall  
Third Floor City Center, Minneapolis

*Video replay details inside.*

Minnesota State Bar Association  
Continuing Legal Education  
*Your State Bar at Work for You*

**FACULTY**

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- ADAM D. COX**  
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- MARYA P. ROBBEN**  
Lindquist & Vennum, PLLP  
Minneapolis
- ROBIN R. TUTT**  
Lindquist & Vennum, PLLP  
Minneapolis

**Dates & Locations**

**LIVE PRESENTATION**  
Tuesday, August 30, 2011  
Minnesota CLE Conference Center  
Seventh Street & Nicollet Mall, Third Floor City Center, Minneapolis

**VIDEO REPLAYS**  
*Schedule times may differ from the live program. Start times are as indicated below. Please register at least one week in advance to secure your copy of the course materials on the day of the seminar.*

**Minneapolis – 9/12/11  
(Reg. 8:30; Replay 9:00)**  
Minnesota CLE Conference Center  
Seventh Street & Nicollet Mall  
Third Floor City Center

**Minneapolis – 9/29/11  
(Reg. 8:30; Replay 9:00)**  
Minnesota CLE Conference Center  
Seventh Street & Nicollet Mall  
Third Floor City Center

**SCHEDULE**

8:30 – 9:00 a.m.  
CHECK-IN & CONTINENTAL BREAKFAST

9:00 – 9:45 a.m.  
**10 (OR MORE) SECTIONS OF THE PROBATE CODE EVERY SCRIVNER MUST BE FAMILIAR WITH**  
– *James T. McNary*

9:45 – 10:30 a.m.  
**BENEFICIARY DESIGNATION**  
– *Jennifer A. Lammers*

10:30 – 10:45 a.m.  
QUESTION & ANSWERS

10:45 – 11:00 a.m.  
BREAK

11:00 – 11:45 a.m.  
**PORTABILITY FOR THE ESTATE TAX EXEMPTION – MAYBE YOU CAN TAKE IT WITH YOU WHEN YOU DIE (AT LEAST FOR 2 YEARS)**  
– *Barry J. Newman*

11:45 a.m. – 12:30 p.m.  
**THE CORPORATE TRUSTEE ISN'T COMING TO DINNER: EXAMINING THIS AND OTHER ADVANTAGES TO UTILIZING CORPORATE TRUSTEES IN ESTATE PLANNING**  
– *Adam D. Cox & Robin R. Tutt*

12:30 – 1:15 p.m.  
LUNCH (ON YOUR OWN)

1:15 – 2:00 p.m.  
**“BLEAK HOUSE” REVISITED OR HOW MUCH JUSTICE CAN YOUR CLIENT AFFORD?**  
– *William G. Peterson*

2:00 – 2:15 p.m.  
BREAK

2:15 – 3:00 p.m.  
**DISCLAIMERS – PLANNING AND ADMINISTRATION**  
– *Marya P. Robben*

3:00 – 3:45 p.m.  
**PLANNING CONCEPTS WITH INSURANCE PRODUCTS – “HAVE IT BOTH WAYS” INSURANCE PLANNING**  
– *Robert Cohen*

3:45 – 4:00 p.m.  
QUESTIONS & ANSWERS

**Course Information**

**CREDITS**  
Minnesota CLE is applying to the Minnesota State Board of Continuing Legal Education for **5.75 standard CLE credits**.

**CANCELLATION / NO-SHOW POLICY**  
Paid registrants who cancel their registration at least 72 hours before the program will receive a full credit on their account; if fewer than 72 hours, a \$25 administrative fee will be deducted. Paid registrants who do not cancel, yet fail to attend, will receive the written materials. Passholders may purchase the materials for 50% of the full retail price.

**ACCOMMODATION**  
If you have a disability and need an accommodation in order to attend this seminar, please contact Minnesota CLE as soon as possible at 2550 University Avenue West, Suite #160-S, Saint Paul, MN 55114 or call 651-227-8266 or 800-759-8840.

**QUESTIONS?**  
For further information, please call Minnesota CLE at **651-227-8266** or **800-759-8840**. Or, visit us on the web at **www.minncle.org**.

Registration/Order Form

Highlights of the 2011  
**PROBATE & TRUST LAW**  
SECTION CONFERENCE

**Tuesday, August 30, 2011**  
Minnesota CLE Conference Center 361-12 | vjo

**PLEASE “✓” APPROPRIATE BOX BELOW:**

**LIVE (8/30/11):**  
 \$225 MSBA member     \$225 paralegal     \$275 standard rate

**VIDEO REPLAY:**  
 \$195 MSBA member     \$195 paralegal     \$245 standard rate

Location: **Minneapolis**    Date: \_\_\_\_\_

**NEW LAWYER DISCOUNT!**  
 I was first admitted to the bar after August 30, 2008, and have deducted \$60 from the registration fee marked above.

I have a MN CLE Season Pass<sup>SM</sup>. Pass # \_\_\_\_\_  
 **Check here if address below is new.**

Name (first) \_\_\_\_\_ (mi) \_\_\_\_\_ (last) \_\_\_\_\_  
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 Attorney License Number (if applicable) \_\_\_\_\_

Program Materials	COST OF BOOK(S)	S & H
I cannot attend. Please send me:	\$18.01 – 25 .....	\$.55
_____copy(ies) of the course materials	\$25.01 – 50 .....	\$.66
at \$75 each. (available 9/7/11)	\$50.01 – 75 .....	\$.77
	\$75.01 – 100 .....	\$.88
	\$100.01 – 150 .....	\$.99
	\$150.01 – 250 .....	\$1.10
	\$250.01+ .....	\$1.21
	Expedited shipping available	
Cost of book(s) \$ _____	<b>TAX ON SUBTOTAL</b>	
Shipping/Handling \$ _____	<b>Pick the appropriate tax based on where the book is received.</b>	
Subtotal \$ _____	Minneapolis, MN .....	7.775%
Tax \$ _____	Saint Paul, MN .....	7.625%
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	Ramsey Co. (outside St. Paul) .....	7.125%
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	All other MN .....	6.875%
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**OR FAX TO:** Minnesota CLE at 651-227-6262  
**OR GO ONLINE:** www.minncle.org  
**OR CALL:** Minnesota CLE at 651-227-8266 or 800-759-8840

TO REGISTER: